

Resources to Consider—CIMA® Certification Program

The following books may be helpful tools for familiarizing yourself with the detailed content outline topics found on pages 7–10 of the Candidate Handbook. Although you will find these books to be useful resources in your studies, they are not intended to provide exhaustive or comprehensive coverage of all topics found on the Qualification and Certification Examinations. These simply serve as suggested titles to consider for enhancing your knowledge in the key areas taught in the CIMA certification program.

- Bodie, Zvi, Alex Kane and Alan J. Marcus. Essentials of Investments. 7th Ed. New York: McGraw Hill, 2008.
- Bodie, Zvi, Alex Kane and Alan J. Marcus. Solutions Manual. 7th Ed. New York: McGraw Hill, 2008.
- Bodie, Zvi, Alex Kane and Alan J. Marcus. Student Problem Manual. 7th Ed. New York: McGraw Hill, 2008.
- Burroghs, Eugene B. Investment Policy Guidebook: For Trustees. 5th ed. Wisconsin: International Foundation of Employee Benefit Plans, 2005.
- CCH Editorial Staff, ed. Tax Planning Strategies: Tax Savings Opportunities for Individual and Families. Chicago, IL: CCH, 2007.
- CCH Editorial Staff, ed. 2007 U.S. Master Estate and Gift Tax Guide. Chicago, IL: CCH, 2006.
- CCH Tax Law Editors, ed. Top Financial and Estate Planning Issues for 2007 CPE Course. Chicago, IL: CCH, 2007.
- Chaves, Jean-Paul. Risk Analysis in Theory and Practice. San Diego, CA: Elsevier Academic Press, 2004.
- Darst, David M. The Art of Asset Allocation: Principles and Strategies for any Market. 2nd ed. New York: McGraw Hill, 2008.
- El-Erian, Mohamed. When Markets Collide: Investment Strategies for the Age of Global Economic Change. New York: McGraw Hill, 2008.
- Ellis, Charles D. Investment Policy: How to win the Loser's Game. 2nd ed. Homewood, IL: Business One Irwin, 1993.
- Fabozzi, Frank J. The Handbook of Mortgage Backed Securities. 4th ed. Chicago, IL: Probus Publishing, 1995.
- Francis, Jack C. and Roger Ibbotson. Investments: A Global Perspective. New Jersey: Prentice Hall, 2002
- Gibson, Roger C. Asset Allocation: Balancing Financial Risk. 4th Ed. New York: McGraw Hill, 2008.
- Gitman, Lawrence J and Michael D. Joehnk. Fundamentals of Investing. 10th Ed. New York: Pearson/Addison Wesley, 2008.
- Graham, Benjamin and David L. Dodd. Security Analysis. 6th ed. New York: McGraw Hill, 2009.
- Haugen, Robert A. Modern Investment Theory. 5th ed. New Jersey: Prentice Hall, 2001.
- Hirt, Geoffrey A and Stanley B. Block. Fundamentals of Investment Management. 9th ed. New York: McGraw Hill, 2008.

- Hull, John C. Options, Futures, & Other Derivatives. 7th ed. Upper Saddle River, NJ: Pearson Prentice Hall, 2009.
- Ineichen, Alexander M. Asymmetric Returns: The Future of Active Asset Management. New Jersey: John Wiley & Sons, 2007.
- Ineichen, Alexander M. Absolute Returns: The Risk and Opportunities of Hedge Fund Investing. New Jersey: John Wiley & Sons, 2003.
- Jones, Chris. Hedge Funds of Funds: A Guide for Investor's. New Jersey: John Wiley & Sons, 2007.
- Jones, Sally M. Principles of Taxation: For Business and Investment Planning. New York: McGraw Hill, 2006.
- Kellison, Stephen G. The Theory of Interest. 3rd ed. New York: McGraw Hill, 2009.
- Keppler, Michael and Martin Lechner. Emerging Markets: Research, Strategies and Benchmarks. Chicago: Times Mirror Higher Education Group, 1997.
- Leimberg, Stephan R, Robert T. LeClair, Robert J. Doyle Jr. and Thomas R. Robinson. Tools and Techniques of Investment Planning. 2nd ed. Cincinnati: The National Underwriter Company, 2006.
- Lohr, John and Ian Lohr. Investing as a Fiduciary: The Director's Cut. Isle Press, 2003.
- Mangiero, Susan M. Risk Management: for Pensions, Endowments and Foundations. New Jersey: John Wiley & Sons, 2005.
- McCrary, Stuart A. How to Create & Manage a Hedge Fund: A Professional's Guide. New Jersey: John Wiley & Sons, 2002.
- Myers, Terrence, Dorinda DeScherer and Sidney Kess. CCH Financial and Estate Planning Guide. 16th ed. Chicago, IL: CCH, 2006.
- Nicholas, Joseph G. Hedge Fund of Funds Investing: An Investor's Guide. Princeton, NJ: Bloomberg Press, 2004.
- Nofsinger, John R. The Psychology of Investing. 2nd Ed. New Jersey: Pearson/Prentice Hall, 2005.
- Owen, James P. The Prudent Investor's guide to Hedge Funds. New Jersey: John Wiley & Sons, 2000.
- Philips, Kenneth S and Ronald J Surz, ed. Hedge Funds: Definitive Strategies & Techniques. New Jersey: John Wiley & Sons, 2003.
- Rosenberg, Laurence M., Neal T. Weintraub and Andrew S. Hyman. ETF Strategies and Tactics: Hedge your Portfolio in a Changing Market. New York: McGraw Hill, 2008.
- Siegel, Jeremy J. Stocks for the Long Run. 4th ed. New York: McGraw Hill, 2008.
- Spaulding, David. The Handbook of Investment Management: A User's Guide. Somerset, NJ: The Spaulding Group, 2005.
- Travers, Frank J. Investment Manager Analysis: A Comprehensive Guide to Portfolio Selection, Monitoring, and Optimization. New Jersey: John Wiley and Sons, 2004.
- Warwick, Ben ed. The Handbook of Risk. New Jersey: John Wiley & Sons, 2003.